



Grantmakers in the Arts GIA2009 annual report

Supporting a Creative America in a Year Marked by Unprecedented Change

















Dear Friends,

The year 2009 marked one of the most pivotal periods in the history of Grantmakers in the Arts.

In the fall of 2008, GIA's board of directors hired Janet Brown as the organization's second executive director since its founding in 1987. Janet assumed leadership in January 2009, a year characterized by unprecedented economic changes that rocked the philanthropic sector.

The year 2009 also saw the continued acceleration of change and advances in communications technology and culture. While the arts and culture sector struggled financially, funders sought to react in effective ways. GIA, in turn, quickly responded with new programs designed to support arts grantmakers in this new economy. *The Economic Turmoil and Change* blog was launched in January 2009 to provide daily news and a place to share funders' innovative responses to the recession. Phone forums and sessions at other conferences focused on current funding research and opportunities for the arts in the administration's stimulus plan and federal budget. A special issue of the annual *Arts Funding Snapshot* looked at 2009 projections and included research on ways major arts funders were making program changes during that year. To address the growing interest in providing general operating support, GIA offered its publication *Field Guide: General Operating Support* free to any arts funder who requested it.

GIA's 2009 conference saw our largest attendance ever, and "Navigating the Art of Change" was more than just the name given to the conference; the phrase also became a metaphor for the entire year.

My heartfelt thanks to GIA's dedicated board and our hardworking staff who brought us through this historic year.

Sincerely,

Renan

Vickie Benson Program Director, Arts McKnight Foundation

Dear Grantmakers in the Arts and colleagues,

2009 was a year of economic turmoil for the private and public funding sector and internal change for GIA. As I accepted the executive director position, our members and their grantees were in economic freefall wondering where it would stop and how we would survive. At GIA, we made the decision to be "louder and bolder" to respond as best we could to the needs of our members.

We laid out plans for a new interactive website and instituted blogs that informed the membership including my own Better Together blog. Our membership and development department was reconstituted under the leadership of Martine Meredith Collier. Tommer Peterson, veteran GIA staffer, was named deputy director and Jan Bailie came on board as director of finance and operations. New development and financial management procedures were adopted to increase efficiency.

Based on thoughtful planning done by past executive director Anne Focke and the board of directors in the 2009-2011 Planning Framework, we implemented a critical communication and information initiative which included the website, new directions for the *Reader*, plans for interest group mapping, webconferences, collaborations with national and regional arts partners, and colleagues outside the arts sector. The initiative also included planning for important convenings on capitalization, arts education and arts research and more that will stretch into 2012. We increased the size of the board to in-

clude a greater diversity of funder types and individuals from under-represented groups and updated our bylaws to reflect current practices. And we adopted a new brighter and bolder logo with a bi-line of "Supporting a Creative America."

We implemented programs to reach new members in both the private and public sectors and I traveled the country to listen to members and meet new funders. The success of the 2009 conference in Brooklyn reflects, I believe, an aggressive strategy to provide relevant and practical services to our members. In this year of change, our message of "better together" and "louder and bolder" proved helpful to Grantmakers in the Arts as a sector and as an association. This first-ever Annual Report also reflects a new bolder GIA that encourages greater communication, transparency and collaboration in our work.

We are as strong as our membership and we are grateful for the members who helped make our 2009 programs a success. We are, as always, better together.

Thank you,

AndBow

Janet Brown **GIA Executive Director**









- exist to support artists and arts organi zations: and
- The arts continue to inspire lively and engaged philanthropy

Our History

Grantmakers in the Arts was started at a Council on Foundations morning roundtable in 1985, and incorporated in 1989. GIA has grown from a small network of arts funders focused on their relationship with each other to a larger organization having a diverse grantmaking membership. Over time, there has been a shift from focusing solely on private foundation arts grantmakers to supporting the entire range of arts grantmakers who share a common belief that our communities are stronger when the creativity of artists is prevalent in all aspects of society.

In 2009, GIA served a membership representing 251 private, community, corporate, and family foundations, in addition to regranting organizations, and public sector grantmakers.

The goals of GIA include providing information, research and communication opportunities to this field of arts funders enabling them to more efficiently and effectively do their work.



About Grantmakers in the Arts

Our Mission

The mission of Grantmakers in the Arts (GIA) is to provide leadership and service to advance the use of philanthropic resources on behalf of arts and culture.

- Arts, culture, and creative expression will always be valued as essential to human experience;
- Robust, thoughtful, and diverse systems

2009 GIA Programs and Activities

The economic downturn that began in 2008 informed all of GIA's programs in 2009. Grantmakers witnessed public funds, private foundation dollars, and individual giving all decrease significantly within a few months. Funders were seeking current information about ways other grantmakers were responding, up-to-date research and information, and reassurance from their peers. GIA responded quickly with revised and new programs and activities to address these needs.







GRANTMAKERS IN THE ARTS 2009 RECESSION CONFERENCE NAVIGATING THE ART OF CHANGE BROOKLYN, NEW YORK OCTOBER 18 - 21, 2009

The 2009 conference, Navigating the Art of Change

The 2009 conference, held in Brooklyn, New York, October 18–21, provided participants with concrete ideas, new best practices, current research, opportunities to exchange information with colleagues, and a structured effort to build strategies for the field in order to move forward. The 2009 conference was unique in that it began by bringing funders of comparable mission and scale together to articulate their needs and share best practices, and concluded with a discussion of lessons learned during this process.

A total of 351 full conference registrants attended, representing a 15 percent increase over the previously best-attended GIA conference in 2005. Additionally, 152 conference speakers, presenters, and artists participated, and 149 individuals attended the preconference sessions. Speakers and presenters included Rocco Landesman, the new chairman of the NEA, and Wynton Marsalis, Pulitzer Prize–winning artistic director of jazz at Lincoln Center, among others. Three preconferences were held focusing on arts and education, arts and social justice, and support for individual artists.

Research and Publications

In 2009, GIA published three issues of the *Reader*, each of which provided timely and in-depth articles, reviews, and research. Contributing writers included Claudia Bach, Claudine K. Brown, Arlene Goldbard, Pamela King-fisher, Ann Markusen, Diane Ragsdale, Richard Rodriguez, and Bruce Sievers, among many others.

The summer *Reader* featured "Vital Signs: Arts Funding in the Current Economy," produced in cooperation with the Foundation Center provided projections on foundation arts giving for 2009. This issue also included research commissioned from Holly Sidford and the Helicon Collaborative that analyzed program changes arts funders were making in 2009 as a result of the recession.





Special 2009 Programs on the Economy

Additional programs initiated in 2009 in response to the changed economy included the *Economic Turmoil and Change Blog*, which provided daily updates and information on creative responses within the arts and cultural sector to the economic downturn and featured a news service of links to information from other sources.



A phone forum, *Recession, Stimulus, and Reform: Opportunities for Funders in Cultural Recovery,* featured Bill Cleveland of the Center for the Study of Art & Community, who examined the range of funding, advocacy, technical assistance and partnership strategies that could be employed by arts funders to advance cultural recovery, as well as cultural development opportunities contained in The Recovery and Reinvestment Act and the 2009 federal budget.

GIA presented two sessions at the Americans for the Arts Annual Convention held in Seattle, Washington, June 18–20. *Navigating the Art of Change, Part I, Current Research on Funding Projections for 2009* presented statistical research from the Foundation Center on projections for foundation arts giving in 2009. *Navigating the Art of Change, Part II, The American Recovery and Reinvestment Act: What Is the Role for Funders?*, examined the range of funding, advocacy, technical assistance, and partnership strategies that arts funders could use to advance cultural recovery.

Website and Online Communications

Groundwork for GIA's new website was laid in 2009, with the actual site going live in January 2010. Janet Brown initiated her blog, *Better Together*, providing thoughtful short essays on current topics of interest. The Web library continued to expand with enhanced search functions, as well as a steadily growing number of reports, research publications, and related resources. The *Members Bulletin* was changed from a monthly to a weekly publication.

Member Interest Groups

GIA's member interest groups increased in 2009. These collaborations among members resulted in preconferences, research, occasional publications, and other activities. Interest groups include Arts and Education, Arts and Social Justice, Support for Individual Artists, Disaster Recovery and Relief, and the Indigenous Resource Network.





2009 GIA Board of Directors

Vickie Benson, President McKnight Foundation

Angie Kim, Vice President The Getty Foundation

Helen Howarth, Treasurer Rasmuson Foundation

Alan Cooper, Secretary Mid Atlantic Arts Foundation

Ben Cameron Doris Duke Charitable Foundation

Rose Ann Cleveland The Morris and Gwendolyn Cafritz Foundation

Lisa M. Cremin Metropolitan Atlanta Arts Fund

Peter Handler The Richard H. Driehaus Foundation

Judith Jennings Kentucky Foundation for Women

John R. Killacky The San Francisco Foundation

Ann McQueen Boston Foundation

Olive Mosier The William Penn Foundation

Frances N. Phillips Walter & Elise Haas Fund

Lori Pourier First Peoples Fund

Beth Ree Target Corporation

Janet Rodriguez JPMorgan Chase

Regina Smith The Kresge Foundation

Huong Vu The Boeing Company

Benna Wilde Prince Charitable Trusts

GIA Staff

Jan Bailie Director of Finance and Operations Janet Brown

Executive Director

Steve Cline Web Knowledge Manager

Martine Meredith Collier, CFRE Director of Development and Membership

Sarah Nason Operations & Program Assistant

Tommer Peterson Deputy Director/Director of Programs

Kitsy Roberts Development and Membership Associate

Toi Sennhauser Administrative Assistant

The Strength of GIA's Membership

GIA Funding Partners 2009

Funding partner contributors are GIA members who choose to make contributions and and grants in addition to membership dues. Funding Partners assist GIA with both general operating support, and special programs and services, including the annual conference and information and communication services. The President's Circle is made up of GIA Funding Partners making gifts of \$10,000 and above.

PRESIDENT'S CIRCLE

\$25,000 and up

The Paul G. Allen Family Foundation Bloomberg JPMorgan Chase Foundation The Nathan Cummings Foundation Doris Duke Charitable Foundation Ford Foundation The Heinz Endowments The William and Flora Hewlett Foundation The James Irvine Foundation The Kresge Foundation The John D. and Catherine T. MacArthur Foundation William Penn Foundation The Rockefeller Foundation The Wallace Foundation

\$10,000 - \$24,999

Altria Group American Express Company Americans for the Arts Bank of America Brooklyn Community Foundation The Getty Foundation Walter & Elise Haas Fund Jerome Foundation Lambent Foundation McKnight Foundation MetLife Foundation The Andrew W. Mellon Foundation MetLife Foundation The Andy Warhol Foundation for the Visual Arts

CONTRIBUTORS

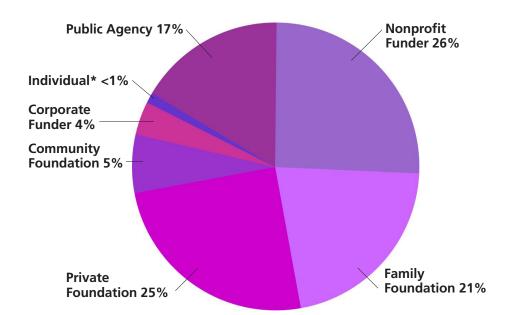
\$5,000 - \$9,999

The Herb Alpert Foundation The Morris and Gwendolyn Cafritz Foundation The Chicago Community Trust Robert Sterling Clark Foundation The Cleveland Foundation The Geraldine R. Dodge Foundation Mertz Gilmore Foundation Joan Mitchell Foundation The New York Community Trust The Joyce Foundation Prince Charitable Trusts Rasmuson Foundation Rockefeller Brothers Fund Surdna Foundation, Inc. **Emily Hall Tremaine Foundation**

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GIA both serves and is informed by three interconnected fields: arts and culture, philanthropy, and the more specific group of the grantmakers who are its members. Understanding the nature of these arenas and the trends in each is key to GIA's work. From GIA's inception, its members and participants have engaged with the critical forces in all three fields with the aim of learning what a broad arts and culture sector looks like, what developments and pressures affect it, and how philanthropy can best support its health and diversity. In many respects, the scope of GIA has been as big as the world its members aim to affect. GIA's goals for the future are a function of its history, its ambition to expand and enhance its services, and its understanding of the core constituencies it serves.

GIA Members by Funder Type



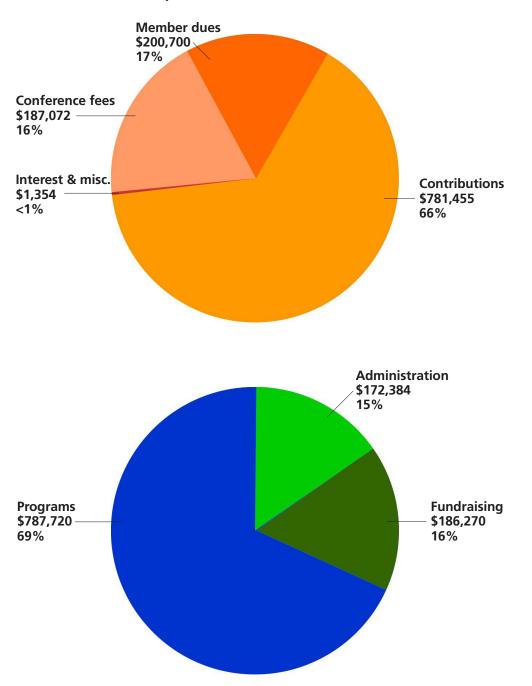
* Individual membership is open to staff members or trustees of organizations that qualify for membership but whose policies prevent organizational membership in GIA. Individual membership is also open to individuals who give through organizations that qualify for membership, such as individual donors with advised funds at community foundations and other giving programs.

2009 Financial Statements

Grantmakers in the Arts operates on a calendar fiscal year, January-December. Income designated for 2009 totaled \$1,170,581 and expenses were \$1,146,374 leaving net revenue of \$24,207. These funds were placed in the cash reserve, which is mandated by the board of directors. GIA's cash reserve on December 31, 2009 equaled \$191,184 or 16% of FY2009 expenses.

The income graph below includes restricted income of \$110,250 received previously for use in 2009 (\$11,650 in dues and \$98,600 in contributions), and does not include \$250,300 received in 2009, but restricted for use in future years.

2009 Income and Expense



Up to \$4,999

Arthur M. Blank Family Foundation The Boston Foundation Breneman Jaech Foundation Bronx Council on the Arts Brooklyn Arts Council Hans G. & Thordis W. Burkhardt Foundation **Bush Foundation** The Christensen Fund **Columbus Foundation** The Dana Foundation The Richard H. Driehaus Foundation The Durfee Foundation Fleishhacker Foundation The Lloyd A. Fry Foundation The Wallace Alexander Gerbode Foundation The Greenwall Foundation The George Gund Foundation HRK Foundation (MAHADH Fund) Kentucky Foundation for Women The Samuel H. Kress Foundation Mortimer Levitt Foundation Lilly Endowment Linde Family Foundation Henry Luce Foundation Los Ángeles Department of Cultural Affairs The Pierre & Tana Matisse Foundation Eugene and Agnes E. Meyer Foundation Mortimer Levitt Foundation New York Foundation for the Arts, Inc. New York Times Company Foundation Laird Norton Family Foundation O'Grady Foundation Pollock-Krasner Foundation, Inc. Fan Fox and Leslie R. Samuels Foundation San Francisco Foundation Sewell Family Foundation Sony Pictures Entertainment Stage Directors & Choreographers Foundation Council on the Arts & Humanities for Staten Island Archie D. and Bertha H. Walker

Foundation

3Arts

4Culture Alaska State Council on the Arts The Paul G. Allen Family Foundation Alliance for California Traditional Arts Alliance of Artists Communities The Herb Alpert Foundation Alternate Roots Altria Group American Architectural Foundation American Composers Forum American Express Company American Music Center Americans for the Arts Anonymous Was a Woman Arnold Aprill Argosy Foundation Arizona Commission on the Arts Art Matters Inc. Artists' Legacy Foundation ArtsMemphis Arts Rising Asian Cultural Council Association of Performing Arts Presenters Metropolitan Atlanta Arts Fund Barr Foundation Arts Council of Greater Baton Rouge Behnke Foundation Nancy M. Berman The Arthur M. Blank Family Foundation Bloomberg The Boeing Company Bonfils - Stanton Foundation Booth Ferris Foundation The Boston Foundation Victoria Bourns Breneman Jaech Foundation Bronx Council on the Arts Brooklyn Arts Council The Brooklyn Community Foundation Broward County Cultural Division The Frank H. & Eva B. Buck Foundation Hans G. & Thordis W. Burkhardt Foundation **Bush Foundation** CEC ArtsLink, Inc. The Morris & Gwendolyn Cafritz Foundation California Arts Council California Community Foundation Canada Council for the Arts Foundation For The Carolinas The Center for Arts Education (CAE) Center for Cultural Innovation Arts & Science Council, Charlotte -Mecklenburg JPMorgan Chase The Chicago Community Trust City of Chicago, Department of Cultural Affairs The Christensen Fund The Cleveland Foundation The Coby Foundation, Ltd. Colburn Foundation The Collins Foundation The Columbus Foundation Connecticut Commission on Culture & Tourism Craft Emergency Relief Fund Creative Capital Foundation CrossCurrents Foundation

The Nathan Cummings Foundation The Dana Foundation Sharon DeMark The Richard H. Driehaus Foundation The Geraldine R. Dodge Foundation Doris Duke Charitable Foundation East Bay Community Foundation City of El Paso Museums and Cultural Affairs Department Fenwick Foundation Marcia Festen The Fine Foundation Carol Fineberg First Peoples Fund Fleishhacker Foundation Ford Foundation Frev Foundation Lloyd A. Fry Foundation Fulton County Arts Council The Gaea Foundation Elisabeth Geraghty Wallace Alexander Gerbode Foundation The Getty Foundation Rowe and Gayle Giesen Trust Irving S. Gilmore Foundation Katherine Gin Metropolitan Arts Council, Greenville The Greenwall Foundation Michelle Grove The George Gund Foundation Walter & Elise Haas Fund Hallmark Cards, Inc. John H. & Wilhelmina D. Harland Charitable Foundation, Inc. Harlem Arts Alliance The Harvest Foundation The Hearst Foundations Inc. The Heinz Endowments Clarence E. Heller Charitable Foundation The Hermitage Artist Retreat William & Flora Hewlett Foundation Honolulu Mayor's Office of Culture and the Arts Houston Arts Alliance HRK Foundation (MAHADH Fund) Humboldt Area Foundation Hunt Alternatives Fund Illinois Arts Council Arts Council of Indianapolis, Inc. The James Irvine Foundation Jane's Trust Jerome Foundation Foundation for Jewish Culture The Joyce Foundation Thomas S. Kenan Institute for the Arts Kentucky Foundation for Women Robert S. & Grayce B. Kerr Foundation, Inc. Kirkpatrick Foundation Vincent Kitch The Kite Foundation The Klarman Family Foundation John S. and James L. Knight Foundation The Kresge Foundation Samuel H. Kress Foundation Lambent Foundation League of American Orchestras Leeway Foundation LEF Foundation

Dean and Margaret Lesher Foundation Leveraging Investments in Creativity (LINC) Mortimer Levitt Foundation LexArts Linde Family Foundation LiveWired Los Angeles County Arts Commission The Henry Luce Foundation, Inc. City of Los Angeles (DCA) Lucille Lortel Foundation The John D. and Catherine T. MacArthur Foundation Manitoba Arts Council Maricopa Partnership for Arts and Culture Massachusetts Cultural Council The Pierre & Tana Matisse Foundation Ken Mav Fidelma McGinn McKnight Foundation Donna McNeil Debbie McNulty Mertz Gilmore Foundation George Cedric Metcalf Charitable Foundation MetLife Foundation Eugene and Agnes E. Meyer Foundation Mid - America Arts Alliance MidAtlantic Arts Foundation Forum of Regional Arts Councils of Minnesota Sarah Solotaroff Mirkin Mississippi Arts Commission Council for the Arts at MIT Joan Mitchell Foundation Montana Arts Council David Moore, Jr. **Ruth Mott Foundation** Multicultural Arts Initiative MJ Murdock Charitable Trust Musicians Foundation Inc. National Arts Strategies National Assembly of State Arts Agencies (NASAA) National Association of Latino Arts & Culture (NALAC) National Endowment for the Arts (NEA) National Guild of Community Schools of the Arts National Performance Network The Native Arts and Cultures Foundation New England Foundation for the Arts (NEFA) Arts Council of New Orleans New York Community Trust New York Foundation for the Arts (NYFA) Nonprofit Finance Fund Laird Norton Family Foundation North Dakota Council on the Arts Gavle M. Ober The O'Grady Foundation Oklahoma Arts Council Open Society Institute Cultural Trust: Oregon Arts Commission The Pabst Charitable Foundation for the Arts William Penn Foundation Pennsylvania Humanities Council Perpich Center for Arts Education The Pew Center for Arts & Heritage The Pew Charitable Trusts

Office of Arts, Culture & the Creative Economy, Philadelphia Polk Brothers Foundation The Pollock - Krasner Foundation, Inc. Regional Arts and Culture Council. Portland, Oregon Metropolitan Region Potlatch Fund Prince Charitable Trusts Prudential Foundation **Ouixote Foundation** Kenneth Rainin Foundation Rasmuson Foundation Rockefeller Brothers Fund The Rockefeller Foundation Sacramento Metropolitan Arts Commission St. Louis Regional Arts Commission (RAC) Metropolitan Regional Arts Council, St. Paul The Fan Fox & Leslie R. Samuels Foundation City of San Diego, Commission for Arts & Culture The San Diego Foundation San Francisco Arts Commission The San Francisco Foundation Grants for the Arts / San Francisco Hotel Tax Fund San Jose Office of Cultural Affairs City of Santa Fe Arts Commission City of Santa Monica, Cultural Affairs Division Stage Directors & Choreographers Foundation Office of Arts & Cultural Affairs, City of Seattle Marie Walsh Sharpe Art Foundation Seventh Generation Fund Arts Council Silicon Valley The Todd & Betiana Simon Foundation The Skillman Foundation Sony Pictures Entertainment Southern Arts Federation Council on the Arts and Humanities for Staten Island Stillwater Foundation Elizabeth Sunde Surdna Foundation Tanne Foundation Target Foundation Theatre Communications Group, Inc. Emily Hall Tremaine Foundation Tribeca Film Institute (TFI) Trust for Mutual Understanding Tucson - Pima Arts Council Paul Tyler Union Square Awards United States Artists Vancouver Foundation City of Ventura, Cultural Affairs Division Vermont Arts Council The Vilcek Foundation Bee Vradenburg Foundation Archie D. and Bertha H. Walker Foundation The Wallace Foundation Andy Warhol Foundation for the Visual Arts Whitaker Foundation Windgate Charitable Foundation, Inc. Zellerbach Family Foundation